

Annual Return Summary

Generated on:
8 December 2017

Registration Number:	CC44826
Charity Name:	Sophie Elliott Foundation
Annual Return Reference:	AR008
For Year Ending:	31 March 2017

Charity Details

Legal Name:	Sophie Elliott Foundation
Trading Name:	
Charity's Postal Address:	PO Box 6253 Dunedin North Dunedin 9059
Charity's Street Address:	56 Ellesmere Street Ravensbourne Dunedin 9022
Phone:	03 4861109
Fax:	
Email:	joypnic@gmail.com
Website:	www.sophieelliottfoundation.co.nz
Facebook:	
Twitter:	
Social Network Name:	

Officer Details

Current Officers

Name	Officer Type	Position	Position Appointment Date
Karlene Jonkers	Individual	trustee	19/06/2017
Cheryl Tovizi	Individual	trustee	03/11/2016
Joy Nicolson	Individual	Trustee	01/01/2014
Heather Knox	Individual	trustee	01/07/2012
Bill O'Brien	Individual	Trustee	01/04/2012
Lesley Frances Elliott	Individual	Trustee	03/06/2010
Kristin Dunne-Powell	Individual	Trustee	22/04/2010

Past Officers

Name	Officer Type	Position	Last Date as an Officer
Joanne Tiszavari	Individual	Trustee	09/06/2016
Katherine Mary Duncan	Individual	Trustee	01/07/2015
Graeme Robert McLauchlan	Individual	Trustee	31/03/2012
Neville Aw Caird	Individual	Trustee	31/03/2012
Nicola Anne Marie Williams	Individual	Trustee	31/03/2012

Purpose & Structure

Purpose

Charitable Purpose:

The aims of the Sophie Elliot Foundation are to prevent violence against women by raising awareness about the signs of abuse in dating relationships.

Structure:

Entity Structure:

Sophie Elliott Foundation is a charitable organisation

Activity, Sector and Beneficiary

Main Activity:

Provides advice / information / advocacy

Main Sector:

Education / training / research

Main Beneficiary:

Children / young people

People

Paid work (average week)

People employed full time:	0
People employed part time:	0
Average paid hours per week:	0

Volunteer work (average month)

Total volunteers:	6
Volunteer hours:	200

Your Organisation

Reporting Tier

Tier 4 (Can be used if annual operating payments are under \$125,000 and charity has no Public Accountability.)

Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? No

Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited? No

Related party transactions

Does your charity's performance report disclose any related party transactions? No

Statement of Receipts and payments

Operating Receipts

Donations, fundraising and other similar receipts:*	0
Fees, subscriptions and other receipts (including donations) from members:*	0
Receipts from providing goods or services:*	100,961
Interest, dividends and other investment receipts:*	208
Other receipts:*	0
Total receipts:	101,169

Operating Payments

Payments related to public fundraising:*	0
Volunteer and employee related expenses:*	11,473
Payments related to providing goods and services:*	62,992
Grants and donations paid:*	0
Other operating payments:*	0
Total operating payments:	74,465

Operating Surplus/Deficit

Operating surplus/deficit:	26,704
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Capital Receipts

Receipts from the sale of resources:*	0
Receipts from borrowings:*	0

Capital payments

Purchase of resources:*	0
Repayments of borrowings:*	0

Statement of Resources and Commitments

Resources

Bank accounts and cash:*	96,797
Money held on behalf of others:*	0
Money owed to the entity by third parties:*	4
Other resources:*	0

Commitments

Money payable by the entity:*	260
Other commitments:*	0
Guarantees:*	0

Supporting Information

Certification

Certifying Officer: Joy Nicolson

Withhold Annual Return

Withhold annual return: No